

TRINITY WOOD MINING 2007-II FLOW-THROUGH LIMITED PARTNERSHIP

Reminder to Unitholders

In accordance with sub-paragraph 20(1)(e)(vi) of the Income Tax Act, the unitholders are entitled to deduct their respective share of the undeducted issue costs of the Partnership at the date of dissolution (2008).

The issue cost deductions per unit for 2008 were \$0.17707. The issue cost deductions for each of the remaining years in the deduction period are as follows:

2009	\$0.17707
2010	\$0.17707
2011	\$0.17707
2012	\$0.167055

The deduction is claimed on line 232 (other deductions) of your T1 Income Tax Return, and a copy of this notice should be attached to your return.