



SPECIALIZED INVESTMENT MANAGEMENT & ADVISORY TEAM

Caldwell Investment Management Ltd. ("Caldwell") – Portfolio Manager

Caldwell has been retained to:

- Identify, analyze and select investment opportunities in the mineral sector.
- Assist the General Partner in monitoring the performance of mineral issuers.

Caldwell Investment Management is a leading Canadian portfolio manager. In the one and three year rankings of funds in Canada on August 31, 2009 the Caldwell Income Fund ranked No. 2, which is within the top 2%. The Caldwell Exchange Fund ranked No. 8 in the three year rankings, which is within the top 2% and the Caldwell Balanced Fund ranked No. 13 in the five year rankings, which is within the top 5%.

The Primary Portfolio Manager:

Robert M. Callander is a Vice President of Caldwell Securities Ltd. and is a member of Caldwell Investment Management with investment research responsibilities. Mr. Callander has been active in the mining industry for over 30 years. Mr. Callander spent 15 years as a mining analyst and was recognized as one of the top analysts in this sector. While in Corporate Finance at Burns Fry Limited, Mr. Callander led the formation of Cameco. He also was actively involved with the amalgamation of Placer, Dome Mines and Campbell Red Lake to create Placer Dome and assisted Potash Corporation of America Inc. in its successful offer to acquire all of its issued and outstanding preferred shares. Over the last few years, Mr. Callander has appeared regularly on CP24 Business, BNN, CTV Newsnet, CBC Newsworld and Prime Business where he provides insight and analysis on the top business news of the day from an investment perspective.

Southampton Associates Inc. – Mining Industry Consultant

Southampton has been retained to:

- Assist in the identification of appropriate investment opportunities
- Conduct due diligence on the investment opportunities and advise the portfolio manager and the General Partner

Southampton's qualifications include:

- Southampton's projects involve a variety of activities related to mineral resource industries, including grassroots exploration, bankable feasibility studies, project management, staffing and regulatory evaluations and valuations required for public and private financings, stock exchange listings, initial public financings, acquisitions and mergers, corporate governance and ethics.
- Southampton is often retained by mineral companies to identify new management, create new geological programs, and identify synergies with other mineral companies and properties.
- David G. Wahl, President, has over 40 years of experience in industry and consulting, as a partner in several major Canadian consulting firms specializing in mineral exploration and property evaluations.

Management

Michael Newbury – Director, Chairman and CEO of the General Partner. Mike is a project finance specialist with over 35 year's experience in the operation, financing and evaluation of natural resource projects - primarily in mining. His mining technical expertise and financial engineering capabilities include the evaluation and assessment of projects, the development of operational plans and financial structures that manage project risks, the minimization of equity requirements and the maximization of shareholder value. He has a B.Sc. from Queen's in Geology and a M.Sc. from McGill in Mining, managed Barclays Bank World Mining Group and was in Corporate Finance at Credit Suisse. He was one of the initial partners in Endeavour Financial and provided his technical expertise to that group for over 10 years. Mr. Newbury is currently Director, President and CEO of Simberi Mining Corp., Renforth Resources and Richview Resources. He is also a director of Iberian Minerals Corp. and Hawk Precious Metals.

Peter Browning – Director and CFO of the General Partner. A Chartered Accountant with 39 years experience in the financial services industry, Peter was a senior partner in a mid-size international firm of accountants prior to founding Trinity Wood Capital Corporation in 1994. Peter now focuses his expertise on raising funds and developing specialty financial products. Peter is the founder and chairman of the board of a number of companies in different industries, has published articles, given seminars and appeared on television sharing his expertise and ability in the areas of investments, corporate structuring and taxation.

FOR MORE INFORMATION

TRINITY WOOD CAPITAL CORPORATION

141 Adelaide Street West, Suite 701, Toronto, ON M5H 3L5

Greater Toronto Area: (416) 214-2653 Toll Free: 1-877-599-3975 Fax: 1(866) 214-8228

E-mail: info@trinitywood.com Website: www.trinitywood.com/mining